

Named Endowment Fund

Give Once. Give Forever.

Credit: Christel Yardley/Stuff

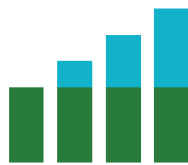
A gift that keeps giving

A Named Endowment Fund through the Top of the South Community Foundation is one of the most meaningful ways to give, creating a permanent source of support for the causes you care about most, right here in Te Taihū.

Unlike a one-off donation, your donation stays invested, is professionally managed and grown over time. The income it generates is distributed annually to the causes you love, ensuring your gift keeps giving year after year, long after your lifetime.



Your gift



is invested
and grown



and the
ongoing income
earned



goes to the
local causes
you love.

Simple to set up. Lasting forever

Named Endowment Funds are typically established with a significant donation (eg. \$150,000-\$200,000 or more), made during your lifetime, through a bequest in a will, or via a trust distribution.

Setting up a Named Endowment Fund with Top of the South Community Foundation is simple:

1. We start with a conversation about what matters most to you
2. You can choose how and when to give during your lifetime, through your Will, or both
3. You can decide the causes or charities you'd like to support
4. We will record your wishes in a simple agreement
5. We will invest and professionally manage your fund

Donations made during your lifetime may qualify for a 33.3% tax credit, making your gift go even further.

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Top of the South
COMMUNITY FOUNDATION
Te Taihū

For The Good of Te Taihū. Forever

Credit: MarlboroughNZ

When belonging becomes a legacy

Some people are born here. Some choose to come. Some leave and find their way back. But those who love this place share something in common, a desire to see it thrive long after they are gone.

The Top of the South Community Foundation has been turning that desire into lasting action since 2010, investing donations in perpetuity and distributing the income as grants to local charities and causes, year after year, forever.

A local donor story of giving and impact

Matthias Otto has spent more than 50 years researching climate and human health, guided by a deep commitment to environmental responsibility and community. Through the Top of the South Community Foundation, his gift supports long-term environmental initiatives and local resilience, ensuring his values continue to shape the region he now calls home.



"There's only one tree. We all belong to it." Matthias Otto, Named Endowment Fund Donor

About Top of the South Community Foundation

The Top of the South Community Foundation exists to strengthen the long-term wellbeing of Te Taihū by ensuring generosity given here continues to serve the community for generations. We partner with generous donors who want to give back to the place and people they care about most. Every donation is respected, protected, and carried forward with care and integrity.

Community Foundations are local, independent, and not-for-profit - following a well-established model of giving that has grown worldwide for more than 100 years, now present in 18 regions across New Zealand.

If you're starting to think about what your legacy could look like, we'd welcome a confidential conversation.

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