



# Community Group Funds

## A Guide for Organisations

### A gift that keeps giving for your organisation

Imagine a fund that works for your organisation forever, growing quietly in the background, year after year, long after the initial gift has been made.

The Top of the South Community Foundation (TSCF) partners with local organisations to create Community Group Funds - dedicated endowment funds established to support long-term funding needs for your organisation. Your supporters contribute in whatever way suits them, and TSCF pools and invests those donations professionally, handling all administration, compliance, and reporting along the way.

Once the fund reaches \$50,000, it begins generating a reliable annual income for your cause. The capital is preserved and distributions continue flowing year after year. Your organisation retains complete control of how your distributions are used.

### Your supporters can give in ways that work for them

#### Give what they can

Not everyone is in a position to give a large amount and that's exactly why the Community Group Fund model works so well. Every contribution, however modest, is pooled with others and invested professionally. Over time, those small, consistent gifts build into something truly significant.

#### Give Today

For supporters who want to see their generosity at work, a gift today makes an immediate difference to the community they love. Every donation goes directly into the fund, building toward a future of sustained local impact - and with a 33.3% tax rebate, your giving can go even further while you watch it happen.

#### Give Tomorrow

A gift in someone's will is one of the most powerful acts of generosity they can make. By leaving a bequest to your Community Group Fund, your supporters ensure their values and their love for this community continue to shape Te Taihuhu long after they're gone.

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**Top of the South**  
COMMUNITY FOUNDATION  
*Te Taihuhu*

# Your Organisation Supported Forever



## Establishing your fund

We work alongside you every step of the way, from setting up your fund to supporting your donors and reporting on the impact of every gift.

### Establish your fund

Your organisation partners with TSCF to set up a Community Group Fund. We'll guide you through the process and provide an onboarding pack, including a communications toolkit to help you engage your supporters from day one. Established with a \$1,000 donation to Top of the South Foundation Limited and an initial donation of not less than \$10,000 to your Fund.

### Grow your fund

Your supporters contribute in whatever way works for them, a one-off donation today, a regular gift, or a bequest in their will. Every contribution is pooled and invested, with the capital preserved and any surplus income reinvested to keep the fund growing.

### Receive your income

Once the fund reaches \$50,000, annual distributions from investment returns begin. Your organisation decides how to use the distributions. TSCF provides transparent reporting so your donors can see exactly what their generosity has made possible.

## Why choose Top of the South Community Foundation?

We combine deep local knowledge with professional investment and governance, ensuring every gift is carefully managed and directed where it can make the greatest difference.

- Funds are professionally managed with robust governance and oversight
- Every gift is invested to ensure it continues supporting your organisation forever
- Donor stewardship and reporting ensure transparency and build trust

**Interested in setting up a Community Group Fund for your organisation?  
We'd love to have a conversation.**

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